

How to **RETIRE** comfortably with **\$600,000** or more

This is a key opportunity to find out how to plan for a comfortable and secure future. You will see how others arrived at their decisions.

VENUE:

**WEMBLEY GOLF
COURSE, WEMBLEY
DOWNS
(AMBROSE ROOM)**

FREE PARKING

A COMPREHENSIVE

**FREE
RETIREMENT
SEMINAR**

**THURSDAY
FEBRUARY 8TH
7PM**

**Michele Kruger,
Financial Planner**
Chartered Accountant,
Dip FP, MCom (Tax),
BCom Honours
(Accounting),
BCom (Accounting), H
Dip (International Tax)
Specialising in
retirement strategies



**John Holland,
Financial Planner**
CFP®, B.Com, Dip FP
Specialising
in retirement
strategies

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THIS SEMINAR WILL SHOW YOU:

- How Mike (67) and Kathy (60), with \$800,000 in superannuation and savings, receive a total annual income of \$95,000 (including \$20,000 from part-time work and a part Centrelink age pension) with no personal tax.
- How Phil (60) and Helen (58) with 5 years to retirement with total superannuation investments of \$950,000 build their superannuation and pocket an additional \$7,000 per year in tax savings and other benefits.
- How Tony (62) and Cheryl (60) retired and sold their business and business premises for \$3M without Capital Gains Tax and were able to contribute \$3M to their super and enjoy tax-free income in retirement.
- How Christine (65) with investments of \$960,000 outside of superannuation and \$135,000 in superannuation structured her assets to receive a tax-free income of \$56,000 per annum.
- Investing for retirement, the do's and don'ts in an inflationary environment.
- Including Q&A Session. Put your questions to our panel of experts.



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